

#### Al Barometer February 2025



Index: How AI investment will change over the next 12 months

# A year of AI innovation in 2024 failed to move the needle on usage — what will 2025 bring?

January 2025 was a major month for AI, with the launch of the UK Government's AI Opportunities Action Plan and the emergence of the DeepSeek AI model. But have these big moves actually shifted decision makers' views on AI?

Al adoption remains stuck in neutral – organisations are still using it primarily for admin tasks and content creation, just like they were a year ago. The use of Al for more high-value initiatives or strategic imperatives is lacking – with Al seen as a supporting tool rather than a driver of future growth.

### IT leaders on how AI is currently being used

Current examples are internal productivity gains, external customer interaction, predictive models for maintenance.

Professional services sector 3,000+ employees

IT decision maker

Automating manual, routine tasks. Helping process automation to reduce errors. Helping with productivity gains.

IT decision maker

IT and telecoms sector 500-999 employees

Mainly administrative productivity use cases with Office 365 Copilot across numerous departments such as HR and IT.

IT decision maker
Public sector
1,000-2,999 employees

# For AI vendors in 2025, building trust should be a top priority

Our new report Al: The race for a use case highlighted that IT and business leaders need vendors to be clearer on what their Al solution does and what the customer benefits are – specific to their business.

Al vendors need to prove they are true partners — interested in their customers' success and concerned about their pain points. Without this, decision makers will remain sceptical, hesitant to follow recommendations, and unlikely to invest more.



Al vendors product roadmaps



way they're advancing the Al coversation



commitment to the responsible advancement of AI



commitment to

implementing/ developing AI sustainably



actually making things better or easier. In fact it appears technology vendors are spending time and money on developing AI while taking their eye off supporting their existing products and customers.

IT decision maker | Manufacturing sector | 500-999 employees

Currently AI is being talked about and developed, but as yet

very few real world examples have emerged where AI is

### Without this trust, the UK Government's recently announced AI Opportunities Action Plan isn't gaining traction — risking stalling AI investment and growth.

In focus: The UK AI Opportunities Action Plan

Decision makers remain more concerned about Al's risks than its potential. They desire greater transparency — what are the aims and how will they be delivered?

Instead of just pushing for growth, perhaps the Government should focus on

IT and business leaders on

delivering the reassurances organisations need to move forward.

Future perspectives:

#### confident they understand what the plan is and how it

the Action Plan:

>> Only 35% say they are

can benefit the UK

- >> Just **41%** believe it will benefit their organisation
- >> **55%** are concerned about the cost and timeframe for the plan

#### >> 71% are more concerned about Al safety than its

potential to deliver growth

>> Just **37%** believe the UK can become an AI superpower to

rival the US and China

VIII//

# "Stop with the marketing hype

"Stop with the market and cut to the chase"

Discover our brand new report, Al: The race for a use case, based on a year of research into

what IT and business leaders are thinking when it comes to AI.

Explore key insights from throughout 2024 into AI plans, perceptions, priorities and pain points — and how AI vendors can position themselves for success.

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